Regd. Off.: K-6B, Fateh Tiba, Adarsh Nagar, Jaipur - 302004 Phone: 91-141-2601020; Fax: 91-141-2605077; CIN: L36911RJ1989PLC004945 Email: investor_relations@vaibhavglobal.com; Website: www.vaibhavglobal.com

Format of Holding of Specified securities

1. Name of Listed Entity: VAIBHAV GLOBAL LIMITED

2.

3.

5

- Scrip Code/Name of Scrip/Class of Security: 532156, VAIBHAVGBL, EQUITY SHARES
- Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) a. if under 31(1)(b) then indicate the report for quarter ending **31st March**, **2017**
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| а | Whether the Listed Entity has issued any partly paid up shares? | | No |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| С | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| d | Whether the Listed Entity has any shares in locked-in? | | No |
| е | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category (I) | Category of Shareholder | No of Sharehol ders | No of fully paid up equity shares held (IV) | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholdin g as a % of total no of shares (calculated as per SCRR, 1957) (VIII) = As a % of (A+B+C2) | Number of Voting Rights held in each class securities | | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | | Number of Locke in Shares | | Number of ked Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|-----------------|-----------------------------------|---------------------------|--|--|---|--|--|---|------------|------------|--------|--|--------|---|---|---|----------------------------------|---|
| | | | | | | | | Tot a % No of Voting Rights (A+I | | | | | . , | No. (a) As a % of total Shares held (b) | | No. (a) | AS a % of total Share s held (b) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 11 | 22,221,983 | - | - | 22,221,983 | 68.28 | 22,221,983 | - | 22,221,983 | 68.28 | - | 68.28 | - | - | - | - | 22,221,983 |
| (B) | Public | 4,694 | 10,312,831 | - | - | 10,312,831 | 31.69 | 10,312,831 | - | 10,312,831 | 31.69 | - | 31.69 | - | - | - | - | 10,280,374 |
| (C) | Non Promoter- Non Public | 1 | 10,803 | - | - | 10,803 | 0.03 | 10,803 | - | 10,803 | 0.03 | - | 0.03 | - | - | - | - | 10,803 |
| (C1) | Shares underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C2) | Shares held by Employes Trusts | 1 | 10,803 | - | - | 10,803 | 0.03 | 10,803 | - | 10,803 | 0.03 | - | 0.03 | - | - | - | - | 10,803 |
| | | | | | | | | | | | | | | | | | | |
| | Total: | 4,706 | 32,545,617 | - | - | 32,545,617 | 100.00 | 32,545,617 | - | 32,545,617 | 100.00 | - | 100.00 | - | - | - | - | 32,513,160 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the Shareholder | PAN (II) | No of Shareholders | No of fully paid up equity shares held | No of Partly paid- up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV+V+VI) | Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Votin | g Rights held | d in each class of s | ecurities | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | | Number of ked in Shares | | of Shares ged or rwise nbered | Number of equity shares held in dematerialized form |
|-----|---|-------------|-----------------------|--|--|---|---|---|-----------------|---------------|----------------------|-----------------|---|--|---------|----------------------------|-----|--|---|
| | | | | | | | | | No | of Voting Rig | jhts | Total as a | | | of t | a % | | | |
| | | | | | | | | | Class X | Class Y | Total | % of (A+B+C) | | | No. Sha | ares eld | No. | Shares held | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 5 | 3,695,013 | - | - | 3,695,013 | 11.35 | 3,695,013 | - | 3,695,013 | 11.35 | - | 11.35 | - | - | - | | 3,695,013 |
| | NIRMAL KUMAR BARDIYA | | - | 1,791,628 | - | - | 1,791,628 | 5.50 | 1,791,628 | - | 1,791,628 | 5.50 | - | 5.50 | - | - | - | - | 1,791,628 |
| | RAHIMULLAH | | - | 1,186,500 | - | - | 1,186,500 | 3.65 | 1,186,500 | - | 1,186,500 | 3.65 | - | 3.65 | - | - | - | - | 1,186,500 |
| | DEEPTI AGRAWAL | | - | 529,854 | - | - | 529,854 | 1.63 | 529,854 | - | 529,854 | 1.63 | - | 1.63 | - | - | - | - | 529,854 |
| | KUSUM BARDIYA | | - | 165,205 | - | - | 165,205 | 0.51 | 165,205 | - | 165,205 | 0.51 | - | 0.51 | - | - | - | - | 165,205 |
| | SHEELA AGARWAL | | - | 21,826 | - | - | 21,826 | 0.07 | 21,826 | - | 21,826 | 0.07 | - | 0.07 | 1 | - | - | - | 21,826 |
| (b) | Central Government/State Government(s) | | - | - | - | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) | Financial Institutions/Banks | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Any Other (BODY CORPORATE) | | 1 | 8,564,124 | | - | 8,564,124 | 26.31 | 8,564,124 | - | 8,564,124 | 26.31 | - | 26.31 | - | - | - | - | 8,564,124 |
| | BRETT PLASTICS PVT LTD | | - | 8,564,124 | - | - | 8,564,124 | 26.31 | 8,564,124 | - | 8,564,124 | 26.31 | - | 26.31 | - | - | - | - | 8,564,124 |
| | Sub-Total (A)(1) | | 6 | 12,259,137 | - | - | 12,259,137 | 37.67 | 12,259,137 | - | 12,259,137 | 37.67 | - | 37.67 | - | - | - | - | 12,259,137 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals | | 4 | 44,206 | - | - | 44,206 | 0.14 | 44,206 | - | 44,206 | 0.14 | - | 0.14 | - | - | - | - | 44,206 |
| | SUNIL AGRAWAL | | - | 28,140 | - | - | 28,140 | 0.09 | 28,140 | - | 28,140 | 0.09 | - | 0.09 | 1 | - | - | - | 28,140 |
| | SANJEEV AGRAWAL | | - | 8,320 | | 1 | 8,320 | 0.03 | 8,320 | - | 8,320 | 0.03 | - | 0.03 | ı | - | - | | 8,320 |
| | HURSH AGRAWAL | | - | 7,000 | - | - | 7,000 | 0.02 | 7,000 | - | 7,000 | 0.02 | - | 0.02 | - | - | - | - | 7,000 |
| | NEIL AGRAWAL | | - | 746 | - | - | 746 | 0.00 | 746 | - | 746 | 0.00 | - | 0.00 | - | - | - | - | 746 |
| (b) | Government | | - | - | - | - | - | - | | - | - | - | - | - | - | - | - | - | - |
| (c) | Institutions | | = | = | - | - | = | = | = | - | = | - | - | - | - | - | - | - | - |
| (d) | Foreign Portfolio Investor | | - | - | - | - | - | = | - | - | - | | - | - | - | - | - | - | - |
| (e) | Any Other (BODY CORPORATE) | | 1 | 9,918,640 | - | - | 9,918,640 | 30.48 | 9,918,640 | - | 9,918,640 | 30.48 | - | 30.48 | - | - | - | - | 9,918,640 |
| | SONY MIKES HOLDINGS LTD | | - | 9,918,640 | - | - | 9,918,640 | 30.48 | 9,918,640 | - | 9,918,640 | 30.48 | - | 30.48 | - | - | - | - | 9,918,640 |
| | Sub-Total (A)(2) | | 5 | 9,962,846 | - | - | 9,962,846 | 30.61 | 9,962,846 | - | 9,962,846 | 30.61 | - | 30.61 | - | - | - | - | 9,962,846 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 11 | 22,221,983 | - | - | 22,221,983 | 68.28 | 22,221,983 | - | 22,221,983 | 68.28 | - | 68.28 | - | - | - | - | 22,221,983 |

Detail of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term " Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholder | PAN | No of Shareholder S | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held | Shareholdin g as a % calculated as per SCRR,1957 As a % of (A+B+C2) | | ng Rights h | eld in each class of s | ecurities | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | | | Number of Locked in Shares | | in Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|-------------|--|------------|---------------------------|---|--|---|----------------------------|---|------------|-------------|------------------------|-----------------|---|--|-------------------------------|-----------------------------|---------|--------------------------|-------------------------------|--|---|--|---|
| | (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV+V+VI) | (VIII) | | | (IX) | | (X) | (XI) | (| XII) | (| XIII) | (XIV) | | | | |
| | | | | | | | | | No | of Voting F | Rights | Total as a | | | | As a % of | | As a % of | | | | | |
| | | | | | | | | | Class X | Class Y | Total | % of (A+B+C) | | | No. (a) | total Shares held (b) | No. (a) | total Shares held (b) | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | | |
| (b) | Venture Capital Funds | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | | |
| (c) | Alternate Investment Funds | | 1 | 99,396 | - | - | 99,396 | 0.31 | 99,396 | - | 99,396 | 0.31 | - | 0.31 | - | - | - | - | 99,396 | | | | |
| (d) | Foreign Venture Capital Investors | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | | |
| (e) | Foreign Portfolio Investors | | 11 | 1,764,099 | - | - | 1,764,099 | | 1,764,099 | - | 1,764,099 | 5.42 | - | 5.42 | - | - | - | - | 1,764,099 | | | | |
| | MALABAR INDIA FUND LIMITED | | | 865,334 | - | - | 865,334 | | 865,334 | - | 865,334 | 2.66 | - | 2.66 | - | - | - | - | 865,334 | | | | |
| (f) | Financial Institutions/Banks | | 1 | 430 | | - | 430 | 0.00 | 430 | - | 430 | 0.00 | - | 0.00 | - | - | - | - | 430 | | | | |
| (g) | Insurance Companies | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | | |
| (h) | Provident Funds/Pension Funds | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | | |
| (i) | Any Other | | | | | | | | | | | | | | | | | | | | | | |
| | FOREIGN INSTITUTIONAL INVESTOR | | 1 | 4,110,600 | | - | 4,110,600 | | 4,110,600 | - | 4,110,600 | 12.63 | - | 12.63 | - | - | - | - | 4,110,600 | | | | |
| | NALANDA INDIA FUND LIMITED | | - | 4,110,600 | - | - | 4,110,600 | 12.63 | 4,110,600 | - | 4,110,600 | 12.63 | - | 12.63 | - | - | - | - | 4,110,600 | | | | |
| | Sub Total (B)(1) | | 14 | 5,974,525 | - | - | 5,974,525 | 18.36 | 5,974,525 | - | 5,974,525 | 18.36 | - | 18.36 | - | - | - | - | 5,974,525 | | | | |
| (2) | Central Government/State Government(s)/President of India | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | | |
| | Sub Total (B)(2) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | | |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | | | | | | |
| (a) | i.Individual shareholders holding nominal share capital up to Rs.2 lakhs | | 4,323 | 1,075,768 | - | - | 1,075,768 | 3.31 | 1,075,768 | - | 1,075,768 | 3.31 | - | 3.31 | | - | - | - | 1,046,611 | | | | |
| | ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | | 22 | 1,761,611 | - | - | 1,761,611 | 5.41 | 1,761,611 | - | 1,761,611 | 5.41 | - | 5.41 | | - | - | - | 1,761,611 | | | | |
| <i>a</i> .) | VIJAY KISHANLAL KEDIA | _ | | 345,000 | - | - | 345,000 | | 345,000 | - | 345,000 | 1.06 | - | 1.06 | | - | - | - | 345,000 | | | | |
| (b) | NBFCs Registered with RBI | | 3 | 22,120 | - | - | 22,120 | | 22,120 | - | 22,120 | 0.07 | - | 0.07 | - | - | - | - | 22,120 | | | | |
| (c) | Employee Trusts | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | | |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | | |
| (e) | Any Other | | 332 | | - | - | 1,478,807 | | 1,478,807 | - | 1,478,807 | 4.54 | - | 4.54 | - | - | - | - | 1,475,507 | | | | |
| | BODIES CORPORATES | | 182 | 695,930 | | - | 695,930 | | 695,930 | - | 695,930 | 2.14 | - | 2.14 | - | - | - | - | 695,330 | | | | |
| | NON RESIDENT INDIANS | | 134 | 746,518 | | - | 746,518 | | 746,518 | - | 746,518 | 2.29 | - | 2.29 | - | - | - | - | 743,818 | | | | |
| | PANYAEK JAINKIJMANEE | | - | 421,137 | - | - | 421,137 | | 421,137 | - | 421,137 | 1.29 | - | 1.29 | - | - | - | - | 421,137 | | | | |
| | CLEARING MEMBERS | | 16 | 36,359 | - | - | 36,359 | | 36,359 | - | 36,359 | 0.11 | - | 0.11 | - | - | - | - | 36,359 | | | | |
| | Sub Total (B)(3) | (0) (0)(0) | 4,680 | 4,338,306 | - | - | 4,338,306 | | 4,338,306 | - | 4,338,306 | 13.33 | - | 13.33 | - | - | - | - | 4,305,849 | | | | |
| - | Total Public Shareholding (B) = (B)(1)+(B) | (2)+(B)(3) | 4,694 | 10,312,831 | - | - | 10,312,831 | 31.69 | 10,312,831 | - | 10,312,831 | 31.69 | - | 31.69 | - | - | - | - | 10,280,374 | | | | |

Details of shareholders acting as persons in Concert including their shareholding (No. and %)

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

InstitutionsNoth institutions holding more than 1*% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| | Category & Name of the Shareholder | PAN | No of Sharehold ers | equity shares held | up equity shares held | Receipts | Sharee | of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | | Outstanding converttible securities (Including Warrants) | assuming full conversion of convertible Securities (as a percentage of diluted share capital) | f Number of S Locked in Shares | | encumbered | | dematerialized form |
|-----|--|------|---------------------------|-----------------------|-----------------------------|----------|-----------|--------------------------------------|--|-------------|--------|----------|--|---|--------------------------------|-----------------|------------|-----------------|------------------------|
| | (1) | (II) | (III) | (IV) | (V) | (VI) | (IV+V+VI) | (VIII) | (IX) | | | | (X) | (XI) | | | (XIII) | | (XIV) |
| | | | | | | | | | No of | Voting Righ | its | Total as | Total as a % of (A+B+C) | | No. | As a % of total | No. | As a % of total | |
| | | | | | | | | | Class X | Class Y | Total | | | | | Shares held | | Shares held | |
| (1) | Custodian/DR Holder | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | | 1 | 10,803 | - | - | 10,803 | 0.03 | 10,803 | - | 10,803 | 0.03 | i | 0.03 | - | - | - | - | 10,803 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 1 | 10,803 | - | - | 10,803 | 0.03 | 10,803 | - | 10,803 | 0.03 | - | 0.03 | - | - | - | - | 10,803 |

Note:

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s)

⁽²⁾ The above format needs to disclose name of all holders holding more than 1% of total number of shares