| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
| NAME OF THE COMPANY:VAIBHAV GLOBAL LIMITED |  |  |  |
| SCRIP CODE: | 532156 | Name of the Scrip: VAIBHAVGBL |  |
| Class of Security: |  |  |  |
| QUARTER ENDED: | 30/09/2014 |  |  |
|  |  |  |  |
| Partly paid-up shares | No. of partly paid-up shares | As a \% of total no. of partly paid-up shares | As a \% of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a \% of total no. of outstanding convertible securities. | As a \% of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | - 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a \% of total no. of warrants | As a \% of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 32,353,772 | 0 | 100.00 |


| CATEGORYCODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A \% OF TOTAL NO OF SHARES |  | SHARES PLEDGE OR OTHERWISE ENCUMBERED |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | $\begin{aligned} & \text { AS a } \\ & \text { PERCENTAGE of } \\ & (\mathrm{A}+\mathrm{B}) \end{aligned}$ | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP |  |  |  |  |  |  |  |
| (1) | INDIAN |  |  |  |  |  |  |  |
| (a) | Individual /HUF | 5 | 3,941,788 | 3,941,788 | 16.70 | 12.18 | - | 0.00 |
| (b) | Central Government/State Government(s) | 0 | - - | - | - | - - | - | 0.00 |
| (c) | Bodies Corporate | 4 | 8,009,457 | 8,009,457 | 33.93 | 24.76 | 254,332 | 3.18 |
| (d) | Financial Institutions / Banks | 0 | - | - | - | - | - | 0.00 |
| (e) | Others | 0 | - | - | - | - | - | 0.00 |
|  |  |  |  |  |  |  |  |  |
|  | Sub-Total A(1) : | 9 | 11,951,245 | 11,951,245 | 50.63 | 36.94 | 254,332 | 2.13 |
|  |  |  |  |  |  |  |  |  |
| (2) | FOREIGN |  |  |  |  |  |  |  |
| (a) | Individuals (NRIs/Foreign Individuals) | 4 | 38,606 | 38,606 | 0.16 | 0.12 | 28,140 | 72.89 |
| (b) | Bodies Corporate | 1 | 1,168,640 | 1,168,640 | 4.95 | 3.61 | - | 0.00 |
| (c) | Institutions | 0 | - | - | - | - | - | 0.00 |
| (d) | Qualified Foreign Investor | 0 | - | - | - | - | - | 0.00 |
| (e) | Others | 0 | - | - | - | - | - | 0.00 |
|  | Sub-Total A(2) : | 5 | 1,207,246 | 1,207,246 | 5.11 | 3.73 | 28,140 | 2.33 |
|  | Total $A=A(1)+A(2)$ | 14 | 13,158,491 | 13,158,491 | 55.75 | 40.67 | 282,472 | 2.15 |
|  |  |  |  |  |  |  |  |  |
| (B) | PUBLIC SHAREHOLDING |  |  |  |  |  |  |  |
| (1) | INSTITUTIONS |  |  |  |  |  |  |  |
| (a) | Mutual Funds /UTI | 2 | 67,720 | 67,720 | 0.29 | 0.21 | - | - |
| (b) | Financial Institutions /Banks | 2 | 4,373 | 4,373 | 0.02 | 0.01 | - | - |
| (c) | Central Government / State Government(s) | 0 | - - | - | - | - | - | - |
| (d) | Venture Capital Funds | 0 | - | - | - | - | - | - |
| (e) | Insurance Companies | 0 | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 19 | 5,799,334 | 5,799,334 | 24.57 | 17.92 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | 0 | - | - | - | - | - | - |
| (i) | Others | 0 | - | - | - | - | - | - |
|  | Sub-Total B(1) : | 23 | 5,871,427 | 5,871,427 | 24.87 | 18.15 | - | - |
|  |  |  |  |  |  |  |  |  |


| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A \% OF TOTAL NO OF SHARES |  | SHARES PLEDGE OR OTHERWISE ENCUMBERED |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | AS a PERCENTAGE of ( $\mathrm{A}+\mathrm{B}$ ) | As a PERCENTAGE of ( $\mathrm{A}+\mathrm{B}+\mathrm{C}$ ) | NUMBER OF SHARES | AS a PERCENTAGE |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) $=(\mathrm{VIIII}) /(\mathrm{IV}) * 100$ |
| (2) | NON-INSTITUTIONS |  |  |  |  |  |  |  |
| (a) | Bodies Corporate | 252 | 1,378,393 | 1,377,793 | 5.84 | 4.26 | - | - |
| (b) | Individuals |  |  |  |  |  | - | - |
|  | (i) Individuals holding nominal share capital upto Rs. 1 lakh | 3655 | 1,016,621 | 967,476 | 4.31 | 3.14 | - | - |
|  | (ii) Individuals holding nominal share capital in excess of Rs. 1 lakh | 31 | 1,500,280 | 1,468,828 | 6.36 | 4.64 | - | - |
| (c) | Others |  |  |  |  |  | - | - |
|  | NON RESIDENT INDIANS | 109 | 648,094 | 636,213 | 2.75 | 2.00 | - | - |
|  | CLEARING MEMBERS | 33 | 6,197 | 6,197 | 0.03 | 0.02 | - | - |
|  | TRUSTS | 3 | 24,269 | 24,269 | 0.10 | 0.08 | - | - |
| (d) | Qualified Foreign Investor | 0 | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
|  | Sub-Total B(2) : | 4083 | 4,573,854 | 4,480,776 | 19.38 | 14.14 | - | - |
|  |  |  |  |  |  |  |  |  |
|  | Total $\mathrm{B}=\mathrm{B}(1)+\mathrm{B}(2)$ : | 4106 | 10,445,281 | 10,352,203 | 44.25 | 32.28 | - | - |
|  |  |  |  |  |  |  |  |  |
|  | Total (A+B) : | 4120 | 23,603,772 | 23,510,694 | 100.00 | 72.96 | 282,472 | 1.19 |
|  |  |  |  |  |  |  |  |  |
| (C) | Shares held by custodians, against which |  |  |  |  |  |  |  |
|  | Depository Receipts have been issued |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | - | - |
| (1) | Promoter and Promoter Group | 1 | 8,750,000 | 8,750,000 | - | 27.04 | - | - |
| (2) | Public | 0 | - | - | - | - | - | - |
|  | Total C=C(1)+C(2) : | 1 | 8,750,000 | 8,750,000 | - | 27.04 | - | - |
|  |  |  |  |  |  |  |  |  |
|  | GRAND TOTAL (A+B+C) : | 4121 | 32,353,772 | 32,260,694 | - | 100.00 | 282,472 | 0.87 |


| (l)(b) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sr.No | Name of the Shareholder | Details of Shares held |  | Encumbered shares (*) |  |  | Details of Warrants |  | Details of convertible securities |  | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |
|  |  | No. of Shares held | As a \% of grand total $(\mathrm{A})+(\mathrm{B})+(\mathrm{C})$ | Pledge Shares | AS a percentage | AS a \% of grand total (A) $+(B)+(C)$ of sub-clause (I)(a) | Number of warrants held | As a \% total number of warrants of the smae class | Number of convertible securities held | As a \% total number of convertible securities of the same class |  |
| (1) | (II) | (III) | (IV) | (V) | (VI) $=(\mathrm{V}) /(\mathrm{III})^{*} 100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1 | SHIVRAM GLOBAL PRIVATE LIMITED | 5,248,065 | 16.22 | - | - | - | - | - | - | - | 16.22 |
| 2 | BRETT PLASTICS PVT LTD | 2,750,012 | 8.50 | 254,332 | 9.25 | 0.79 | - - | - | - | - | 8.50 |
| 3 | NIRMAL KUMAR BARDIYA | 1,791,628 | 5.54 | - | - | - | - | - | - | - | 5.54 |
| 4 | RAHIMULLAH | 1,326,500 | 4.10 | - | - | - | - | - | - | - | 4.10 |
| 5 | SONY MIKES HOLDINGS LTD | 1,168,640 | 3.61 | - | - | - | - | - | - | - | 3.61 |
| 6 | DEEPTI AGRAWAL | 636,854 | 1.97 | - | - | - | - | - | - | - | 1.97 |
| 7 | KUSUM BARDIYA | 165,205 | 0.51 | - | - | - | - | - | - | - | 0.51 |
| 8 | SUNIL AGRAWAL | 28,140 | 0.09 | 28,140 | 100.00 | 0.09 | - | - | - | - | 0.09 |
| 9 | SHEELA AGARWAL | 21,601 | 0.07 | - | - | - | - | - | - | - | 0.07 |
| 10 | STP EXIM PRIVATE LIMITED | 5,780 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 11 | REENGUS EXIM PRIVATE LIMITED | 5,600 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 12 | SANJEEV AGRAWAL | 8,320 | 0.03 | - | - | - | - | - | - | - | 0.03 |
| 13 | SHEFALI AGRAWAL | 1,400 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 14 | NEIL AGRAWAL | 746 | 0.00 | - | - | - | - | - | - | - | 0.00 |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | TOTAL : | 13,158,491 | 40.67 | 282,472 | 2.15 | 0.87 | - | - | - | - | 40.67 |




| (II)(a) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares \{i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above\} |
| 1 | Global Depository Receipts | 875,000 | 8,750,000 | 27.04 |
|  | TOTAL : | 875,000 | 8,750,000 | 27.04 |


| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1\% of the total |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares \{i.e., Grand Total $(A)+(B)+(C)$ indicated in Statement at para(I)(a) above\} |
| 1 | Sonymike's Holdings Ltd. | GDR | 8,750,000 | 27.04 |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | TOTAL : |  | 8,750,000 | 27.04 |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.
(Give description of voting rights for each class of security
Class X:
Class Y:
Class Z:)
(NA)



