| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
| NAME OF THE COMPANY:VAIBHAV GLOBAL LIMITED |  |  |  |
| SCRIP CODE: BSE | 532156 | Name of the Scrip: VAIBHAV GLOBAL LIMITED |  |
| NSE | VAIBHAVGBL |  |  |
| Class of Security: | EQUITY |  |  |
| QUARTER ENDED: | 31/03/2014 |  |  |
|  |  |  |  |
| Partly paid-up shares | No. of partly paid-up shares | As a \% of total no. of partly paid-up shares | As a \% of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a \% of total no. of outstanding convertible securities. | As a \% of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a \% of total no. of warrants | As a \% of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 32175618 | 0 | 100.00 |


| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A \% OF TOTAL NO OF SHARES |  | SHARES PLEDGE OR OTHERWISE ENCUMBERED |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of $(\mathrm{A}+\mathrm{B}+\mathrm{C})$ | NUMBER OF SHARES | AS a PERCENTAGE |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP |  |  |  |  |  |  |  |
| (1) | INDIAN |  |  |  |  |  |  |  |
| (a) | Individual/HUF | 5 | 3966688 | 3966688 | 16.93 | 12.33 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 7984457 | 7984457 | 34.08 | 24.82 | 2554332 | 31.99 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
|  |  |  |  |  |  |  |  |  |
|  | Sub-Total A(1) : | 9 | 11951145 | 11951145 | 51.02 | 37.14 | 2554332 | 21.37 |
|  |  |  |  |  |  |  |  |  |
| (2) | FOREIGN |  |  |  |  |  |  |  |
| (a) | Individuals (NRIs/Foreign Individuals) | 4 | 38606 | 38606 | 0.16 | 0.12 | 28140 | 72.89 |
| (b) | Bodies Corporate | 2 | 1168640 | 1168640 | 4.99 | 3.63 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
|  | Sub-Total A(2) : | 6 | 1207246 | 1207246 | 5.15 | 3.75 | 28140 | 2.33 |
|  | Total $A=A(1)+A(2)$ | 15 | 13158391 | 13158391 | 56.17 | 40.89 | 2582472 | 19.63 |
|  |  |  |  |  |  |  |  |  |
| (B) | PUBLIC SHAREHOLDING |  |  |  |  |  |  |  |
| (1) | INSTITUTIONS |  |  |  |  |  |  |  |
| (a) | Mutual Funds /UTI | 1 | 67156 | 67156 | 0.29 | 0.21 |  |  |
| (b) | Financial Institutions /Banks | 2 | 5063 | 5063 | 0.02 | 0.02 |  |  |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 |  |  |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 |  |  |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 |  |  |
| (f) | Foreign Institutional Investors | 7 | 4644717 | 4644717 | 19.83 | 14.44 |  |  |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 |  |  |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 |  |  |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 |  |  |
|  | Sub-Total B(1) : | 10 | 4716936 | 4716936 | 20.14 | 14.66 |  |  |
|  |  |  |  |  |  |  |  |  |



| (l)(b) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stor | Name of the Shareholder | Details of Shares held |  | Encumbered shares (*) |  |  | Details of Warrants |  | Details of convertible securities |  | Total Shares (incluaing underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |
|  |  | No. of Shares held | As a \% of grand total (A)+(B)+(C) | Pledge Shares | AS a percentage | AS a \% of grand total (A) + (B) + (C) of subclause (I)(a) | Number of warrants held | As a \% total number of warrants of the smae class | Number of convertible securities held | As a \% total number of convertible securities of the same class |  |
| (1) | (II) | (III) | (IV) | (V) | (VI) $=(\mathrm{V}) /(\mathrm{IIII}) * 100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | SHIVRAM GLOBAL PRIVATE LIMITED | 5248065 | 16.31 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 16.31 |
| 2 | BRETT PLASTICS PVT LTD | 2725012 | 8.47 | 2554332 | 93.74 | 7.94 |  | 0.00 | 0 | 0.00 | 8.47 |
| 3 | NIRMAL KUMAR BARDIYA | 1791628 | 5.57 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 5.57 |
| 4 | RAHIMULLAH | 1326500 | 4.12 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 4.12 |
| 5 | SONY MIKES HOLDINGS LTD | 808600 | 2.51 | - 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 2.51 |
| 6 | DEEPTI AGRAWAL | 661854 | 2.06 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 2.06 |
| 7 | PUNAG LIMITED | 360040 | 1.12 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 1.12 |
| 8 | KUSUM BARDIYA | 165205 | 0.51 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 0.51 |
| 9 | SUNIL AGRAWAL | 28140 | 0.09 | 28140 | 100.00 | 0.09 |  | 0.00 | 0 | 0.00 | 0.09 |
| 10 | SHEELA AGARWAL | 21501 | 0.07 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 0.07 |
| 11 | STP EXIM PRIVATE LIMITED | 5780 | 0.02 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 0.02 |
| 12 | REENGUS EXIM PRIVATE LIMITED | 5600 | 0.02 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 0.02 |
| 13 | SANJEEV AGRAWAL | 8320 | 0.03 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 0.03 |
| 14 | SHEFALI AGRAWAL | 1400 | 0.00 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 0.00 |
| 15 | NEIL AGRAWAL | 746 | 0.00 | 0 | 0.00 | 0.00 |  | 0.00 | 0 | 0.00 | 0.00 |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | TOTAL : | 13158391 | 40.89 | 2582472 | 19.63 | 8.03 |  | 0.00 | 0 | 0.00 | 40.89 |



| (l)(c)(i) | ment sho |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares \{i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above\} | Details of warrants |  | Details of convertible securities |  | Total shares (Inclualing underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital) |
|  |  |  |  | Number of warrants held | As a \% total number of warrants of the same class | Number of convertible securities held | \% w.r.t total number of convertible securities of the same class |  |
|  | NALANDA INDIA FUND LIMITED | 4110600 | 12.78 | 0 | 0.00 | 0 | 0.00 | 12.78 |
| 2 | PANYAEK JAINKIJMANEE | 421137 | 1.31 | 0 | 0.00 | 0 | 0.00 | 1.31 |
|  |  |  |  |  |  |  |  |  |
|  | TOTAL : | 4531737 | 14.08 | 0 | 0.00 | 0 | 0.00 | 14.08 |


| (l)(c)(ii) | Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5\% of the total number of shares of the company |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAO | Number of shares held | Shares as a percentage of total number of shares \{i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above\} | Details of warran |  | Details of conver | rtible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital) |
|  |  |  |  | Number of warrants held | As a \% total number of warrants of the same class | Number of convertible securities held | \% w.r.t total number of convertible securities of the same class |  |
|  | NALANDA INDIA FUND LIMITED | 4110600 | 12.78 | 0 | 0.00 | 0 | 0.00 | 12.78 |
|  |  |  |  |  |  |  |  |  |
|  | TOTAL : | 4110600 | 12.78 | 0 | 0.00 | 0 | 0.00 | 12.78 |


| (l)(d) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Sr.No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (\%) percentage of total number of shares \{i.e, Grand Total $(\mathrm{A})+(\mathrm{B})+(\mathrm{C})$ Indicated in Statement at para (I)(a) above\} | Promoter/Promot er Group/Public |
|  | TOTAL : | 0 | 0 |  |



| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of $1 \%$ of the total number shares. |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Snares underiylng |
| Sr.No. | Name of the DR Holder | Type of outstanding DR <br> (ADRs,GDRs,SD Rs,etc.) | Number of shares underlying outstanding DRs | outstanding DRs as a percentage of total number of shares \{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above |
| 1 | Surawell Pacific Ltd. | GDR | 3,175,000 | 9.87\% |
| 2 | Accelstar Investment Ltd. | GDR | 3,175,000 | 9.87\% |
| 3 | Heartiford Ltd. | GDR | 2,400,000 | 7.46\% |
|  | TOTAL : |  | 8,750,000 | 27.19\% |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.
(Give description of voting rights for each class of security
Class X:
Class Y:
Class Z:)
(NA)



