

| (1)(a) STATEMENT SHOWING SHAI | REHOLDING PATTERN IN CLAUSE-3 | 35 | |
|-------------------------------------|-------------------------------|--|---|
| | | | |
| NAME OF THE COMPANY: VAIBHAY | V GLOBAL LIMITED | | |
| SCRIP CODE: BSE | 532156 | Name of the Scrip: VAIBHAV GLO | BAL LIMITED |
| NSE | VAIBHAVGBL | | |
| Class of Security: | | | |
| QUARTER ENDED: | 31/12/2012 | | |
| Dorthy poid up abores | No of parthy paid up abores | As a % of total no. of partly paid-up | As a % of total no. of shares of the |
| Partly paid-up shares | No. of partly paid-up shares | shares | Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | Ŏ |
| Total paid-up capital of the | <u> </u> | | i i |
| Company, assuming full | | | |
| conversion of warrants and | | | |
| convertible securities | 31698473 | 0 | 100.00 |

| | | | | | TOTAL SHAREHO | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | | |
|------------------|---|-----------------------|------------------------------|---|--------------------------------|----------------------------|---------------------------------------|----------------------|--|
| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| (A) (1) | PROMOTER AND PROMOTER GROUP | | | | | | | | |
| (1) | INDIAN | | | | | | | | |
| (a) | Individual /HUF | 6 | 36,76,821 | 36,76,821 | 16.02 | 11.60 | - | - | |
| (b) | Central Government/State Government(s) | - | - | - | - | - | - | - | |
| (c) | Bodies Corporate | 4 | 77,53,675 | 77,53,675 | 33.79 | 24.46 | 25,54,332 | 32.94 | |
| (d) | Financial Institutions / Banks | - | - | - | - | - | - | - | |
| (e) | Others | - | - | - | - | - | - | - | |
| | Sub-Total A(1) : | 10 | 1,14,30,496 | 1,14,30,496 | 49.81 | 36.06 | 25,54,332 | 22.35 | |
| (2) | FOREIGN | | | | | | | | |
| (2) (a) | Individuals (NRIs/Foreign Individuals) | 1 | 28,140 | 28,140 | 0.12 | 0.09 | 28,140 | 100.00 | |
| (b) | Bodies Corporate | 3 | | 15,13,800 | 6.60 | 4.78 | 20,140 | 100.00 | |
| (c) | Institutions | | - | 13,13,000 | - 0.00 | 4.70 | _ | _ | |
| (d) | Qualified Foreign Investor | _ | _ | _ | _ | _ | _ | _ | |
| (e) | Others | _ | _ | | _ | _ | _ | _ | |
| (0) | Sub-Total A(2) : | 4 | 15,41,940 | 15,41,940 | 6.72 | 4.86 | 28,140 | 1.82 | |
| | Total A=A(1)+A(2) | 14 | | 1,29,72,436 | | 40.92 | 25,82,472 | 19.91 | |
| (B) | PUBLIC SHAREHOLDING | | | | | | | | |
| (B) (1) | INSTITUTIONS | | | | | | | | |
| (a) | Mutual Funds /UTI | _ | _ | _ | _ | _ | | | |
| (b) | Financial Institutions /Banks | _ | | | _ | _ | | | |
| (c) | Central Government / State Government(s) | _ | _ | | _ | _ | | | |
| (d) | Venture Capital Funds | _ | _ | | _ | _ | | | |
| (e) | Insurance Companies | <u> </u> | _ | _ | _ | _ | | | |
| (f) | Foreign Institutional Investors | 3 | 41,28,718 | 41,28,718 | 17.99 | 13.02 | | | |
| (g) | Foreign Venture Capital Investors | | | - | - | - 10.02 | | | |
| (h) | Qualified Foreign Investor | _ | _ | _ | - | - | | | |
| (i) | Others | _ | _ | _ | _ | _ | | | |
| (-) | Sub-Total B(1) : | 3 | 41,28,718 | 41,28,718 | 17.99 | 13.02 | | | |
| (2) | NON-INSTITUTIONS | | | | | | | | |
| (a) | Bodies Corporate | 270 | 18,66,126 | 18,65,526 | 8.13 | 5.89 | | | |
| (b) | Individuals | | -,, | .,,, | | 1.00 | | | |
| . , | (i) Individuals holding nominal share capital upto Rs.1 | 4,036 | 14,10,883 | 13,72,761 | 6.15 | 4.45 | | | |

| | | | | | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | | |
|--------------|---|--------------|-------------|-------------------------|---|---------------|---------------------------------------|----------------------|--|
| | | | TOTAL | NO OF SHARES HELD IN | AS a | As a | | | |
| CATEGORY | CATEGORY OF GUARENOUSER | NO OF | NUMBER OF | DEMATERIALIZED | PERCENTAGE of | PERCENTAGE of | NUMBER OF | AC - DEDOEMTAGE | |
| | CATEGORY OF SHAREHOLDER | SHAREHOLDERS | | FORM | (A+B) | (A+B+C) | SHARES | AS a PERCENTAGE | |
| (I) | | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| | (ii) Individuals holding nominal share capital in excess of | | | | | | | | |
| | Rs.1 lakh | 42 | 15,94,890 | 15,94,890 | 6.95 | 5.03 | | | |
| (c) | Others | | | | | | | | |
| | NON RESIDENT INDIANS | 48 | 8,83,976 | 8,55,576 | 3.85 | 2.79 | | | |
| | CLEARING MEMBERS | 112 | 54,444 | 54,444 | 0.24 | 0.17 | | | |
| | TRUSTS | 1 | 37,000 | 37,000 | 0.16 | 0.12 | | | |
| (d) | Qualified Foreign Investor | - | - | - | - | - | | | |
| | | | | | | | | | |
| | Sub-Total B(2) : | 4,509 | 58,47,319 | 57,80,197 | 25.48 | 18.45 | | | |
| | | | | | | | | | |
| | Total B=B(1)+B(2) : | 4,512 | 99,76,037 | 99,08,915 | 43.47 | 31.47 | | | |
| | ,, ,, | | | | | | | | |
| | Total (A+B) : | 4,526 | 2,29,48,473 | 2,28,81,351 | 100.00 | 72.40 | | | |
| | , | | | | | | | | |
| (C) | SHARES HELD BY CUSTODIANS, AGAINST WHICH | | | | | | | | |
| \ - <i>/</i> | DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | | |
| | | | | | | | | | |
| (1) | Promoter and Promoter Group | 2 | 55,75,000 | 55,75,000 | - | 17.59 | | | |
| (2) | Public | 1 | 31,75,000 | 31,75,000 | - | 10.02 | | | |
| | SUB-TOTAL (C) | 3 | 87,50,000 | 87,50,000 | | 27.60 | | | |
| | GRAND TOTAL (A+B+C): | 4,529 | 3,16,98,473 | 3,16,31,351 | 100.00 | 100.00 | 25,82,472 | 8.15 | |

| (l)(b) | (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | |
|--------|---|-------------|-------------------|-----------|--------------------|-------------------|-----------|--------------|------------------|-------------------|-----------------------------|
| (-)() | , | | | <u> </u> | gg | | | | | | Total Shares (including |
| | | | | | | | | | | | underlying shares assuming |
| | | | | | | | | | | | full conversion of warrants |
| | | | | | | | | | | | and convertible securities) |
| | | | | | | | | | | | as a % of diluted share |
| Sr.No | Name of the Shareholder | Details of | of Shares held | E | ncumbered shares | (*) | Details o | f Warrants | Details of conve | | capital |
| | | | | | | | | | | As a % total | |
| | | | | | | AS a % of | | As a % total | | number of | |
| | | | | | | grand total (A) + | | number of | Number of | convertible | |
| | | No. of | As a % of grand | | | (B) + (C) of sub- | Number of | | convertible | securities of the | |
| | | Shares held | total (A)+(B)+(C) | | | (//./ | | | securities held | same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | SHIVRAM PROPERTIES PRIVATE LIMITED | 51,87,963 | 16.37 | - | - | - | - | - | - | - | 16.37 |
| | BRETT PLASTICS PVT LTD | 25,54,332 | 8.06 | 25,54,332 | 100.00 | 8.06 | - | - | - | - | 8.06 |
| | NIRMAL KUMAR BARDIYA | 14,26,500 | 4.50 | - | - | - | - | - | - | - | 4.50 |
| | RAHIMULLAH | 14,26,500 | 4.50 | - | - | - | - | - | - | - | 4.50 |
| | SONY MIKES HOLDINGS LTD | 8,08,600 | 2.55 | - | - | - | - | - | - | - | 2.55 |
| | DEEPTI AGRAWAL | 7,92,600 | 2.50 | - | - | - | - | - | - | - | 2.50 |
| | PUNAG LIMITED | 6,35,200 | 2.00 | - | - | - | - | - | - | - | 2.00 |
| | STS HOLDINGS LIMITED | 70,000 | 0.22 | - 00.140 | - 100.00 | - | - | - | - | - | 0.22 |
| | SUNIL AGRAWAL | 28,140 | 0.09 | 28,140 | 100.00 | 0.09 | - | - | - | - | 0.09 |
| | SHEELA AGARWAL | 21,501 | 0.07 | - | - | - | - | - | - | - | 0.07 |
| | STP EXIM PRIVATE LIMITED | 5,780 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| | REENGUS EXIM PRIVATE LIMITED | 5,600 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| | SANJEEV AGRAWAL | 8,320 | 0.03 | - | - | - | - | - | - | - | 0.03 |
| 14 | SHEFALI AGRAWAL | 1,400 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| | TOTAL | 1 20 72 426 | 40.92 | 2E 92 472 | 19.91 | 8.15 | | | | | 40.92 |
| | TOTAL: | 1,29,72,436 | 40.92 | 25,82,472 | 19.91 | 8.15 | - | - | - | - | 40.92 |

| (I)(c)(i) | Statement showing holding of securities (including shares, warrants, | convertible securi | ties) of persons belonging to t | he category "Put | olic" and holding | more than 1% of | the total number | of shares |
|-----------|--|--------------------|---------------------------------|-------------------|-------------------|------------------|-------------------|-----------------------------|
| | | | | | | | | Total shares (including |
| | | | Shares as a percentage of | | | | | underlying shares assuming |
| | | | total number of shares (i.e., | | | | | full conversion of warrants |
| | | | Grant total (A)+(B)+(C) | | | | | and convertible securities) |
| | | Number of | indicated in Statement at | | | | | as a % of diluted share |
| Sr.No. | Name of the shareholder | shares held | para (I)(a) above} | Details of warrar | nts | Details of conve | rtible securities | capital) |
| | | | | | | | % w.r.t total | |
| | | | | | As a % total | | number of | |
| | | | | | number of | Number of | convertible | |
| | | | | Number of | warrants of the | convertible | securities of the | |
| | | | | warrants held | same class | securities held | same class | |
| 1 | CITIBANK N.A. NEW YORK, NYADR DEPARTMENT | 31,75,000 | 10.02 | 0 | 0.00 | C | 0.00 | 10.02 |
| 2 | NALANDA INDIA FUND LIMITED | 41,10,600 | 12.97 | 0 | 0.00 | C | 0.00 | 12.97 |
| 3 | PANYAEK JAINKIJMANEE | 4,21,137 | 1.33 | 0 | 0.00 | C | 0.00 | 1.33 |
| 4 | AMIT KUMAR DUGAR | 3,68,500 | 1.16 | 0 | 0.00 | C | 0.00 | 1.16 |
| | | | | | | | | |
| | TOTAL: | 80,75,237 | 25.48 | 0 | 0.00 | 0 | 0.00 | 25.48 |
| | | • | • | | | • | | |

| | Statement showing holding of securities (including shares, warrants,c | onvertible securi | ties) of persons (together with | PAC) belonging | to the category "I | Public" and holdi | ng more than 5% | of the total number of shares |
|------------|---|-------------------|---------------------------------|-------------------|--------------------|-----------------------------------|-------------------|-------------------------------|
| (I)(c)(ii) | of the company | | | | | | | |
| | | | | | | | | Total shares (including |
| | | | Shares as a percentage of | | | | | underlying shares assuming |
| | | | total number of shares {i.e., | | | | | full conversion of warrants |
| | | | Grant total (A)+(B)+(C) | | | | | and convertible securities) |
| | Name(s) of the shareholder(s) and the Persons Acting in Concert | Number of | indicated in Statement at | | | | | as a % of diluted share |
| Sr.No. | (PAC) with them | shares held | para (I)(a) above} | Details of warrar | nts | Details of convertible securities | | capital) |
| | | | | | | | % w.r.t total | |
| | | | | | As a % total | | number of | |
| | | | | | number of | Number of | convertible | |
| | | | | Number of | warrants of the | convertible | securities of the | |
| | | | | warrants held | same class | securities held | same class | |
| 1 | CITIBANK N.A. NEW YORK, NYADR DEPARTMENT | 31,75,000 | 10.02 | 0 | 0.00 | 0 | 0.00 | 10.02 |
| 2 | NALANDA INDIA FUND LIMITED | 41,10,600 | 12.97 | 0 | 0.00 | 0 | 0.00 | 12.97 |
| | | | · | | | | | |
| | TOTAL: | 72,85,600 | 22.98 | 0 | 0.00 | 0 | 0.00 | 22.99 |

| (l)(d) | STATEMENT SHOW | WING DETAILS OF LOCKED-IN SHARES | 5" | |
|--------|-------------------------|----------------------------------|-----------------------------|---------------|
| | | | | |
| | | | Locked-in shares as a (%) | |
| | | | percentage of total number | |
| | | | of shares (i.e, Grand Total | |
| | | Number of | (A)+(B)+(C) Indicated in | Promoter/Prom |
| | | locked-in | Statement at para (I)(a) | oter |
| Sr.No. | Name of the shareholder | shares | above} | Group/Public |
| | | | | |
| | TOTAL : | | |) |

| (II)(a) | STATEMENT SH | OWING DETAILS OF DE | POSITORY RECEIPTS (| DRS) |
|---------|--|-----------------------|-----------------------------|---|
| | | Number of outstanding | Number of shares underlying | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement |
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc | DRs | outstanding DRs | at Para(I)(a) above} |
| 1 | Global Depository Receipts | 8,75,000 | 87,50,000 | 27.60 |
| | TOTAL: | 8,75,000 | 87,50,000 | 27.60 |

| ` ' ` ' | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | | | | | | | |
|---------|---|----------------------|-----------------|---|--|--|--|--|--|--|
| | | (ADRs,GDRs,SDRs,etc. | underlying | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement | | | | | | |
| Sr.No. | Name of the DR Holder |) | outstanding DRs | at para(I)(a) above} | | | | | | |
| 1 | Surawell Pacific Ltd. | GDR | 31,75,000 | 10.02 | | | | | | |
| 2 | Heartiford Ltd. | GDR | 24,00,000 | 7.57 | | | | | | |
| | TOTAL: | | 55,75,000 | 17.59 | | | | | | |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security

Class X:

Class Y: (NA)

Class Z:)

| Cat eg ory | Category of shareholder | held in e | | s of | Total Voting Rights | Total Voting rights i.e. (VI) | | |
|------------------|---|------------|------------|---------|---------------------------|-------------------------------|-----------------------------|--|
| | | Class X | Class Y | Class Z | (III+IV+V) | As a percenta ge of (A+B) | As a percenta ge of (A+B+C) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | |
| (A) | Promoter and | . , | | | | | | |
| , , | Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu | | | | | | | |
| | Undivided Family | | | | | | | |
| (b) | Central Government/ | | | | | | | |
| | State Government(s) | | | | | | | |
| (c) | Bodies Corporate | | | | | | | |
| (d) | Financial Institutions/ | | | | | | | |
| | Banks | | | | | | | |
| (e) | Any Other | | | | | | | |
| | (specify) | | | | | | | |
| (0) | Sub-Total (A)(1) | | | | | | | |
| (2) | Foreign | | | | NA | | | |
| (a) | Individuals (Non- | | | | INA | | | |
| | Resident Individuals/ Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (b) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| (u) | Sub-Total (A)(2) | | | | | | | |
| <u> </u> | Total Shareholding | | | | | | | |
| | of Promoter and | | | | | | | |
| | Promoter Group | | | | | | | |
| | (A)=(A)(1)+(A)(2) | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions/ | | | | | | | |
| | Banks | | | | | | | |

| Cat | Category of | | of Voting | | Total Total Voting rights | | |
|------|--|-----------------------|-----------|---------|---------------------------|----------|----------|
| eg | shareholder | held in each class of | | Voting | g i.e. (VI) | | |
| ory | | securities | | Rights | | | |
| | | Class | Class | Class Z | (III+IV+V) | As a | As a |
| | | X | Υ | | | percenta | percenta |
| | | | | | | ge of | ge of |
| | | | | | | (A+B) | (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (c) | Central Government/ | | | | | | |
| | State Government(s) | | | | | | |
| (d) | Venture Capital | | | | | | |
| | Funds | | | | | | |
| (e) | Insurance | | | | | | |
| | Companies | | | | | | |
| (f) | Foreign Institutional | | | | | | |
| | Investors | | | | | | |
| (g) | Foreign Venture | | | | | | |
| (1-) | Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| (0) | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual | | | | NA | | |
| | shareholders | | | | INA | | |
| | holding nominal | | | | | | |
| | share capital up to | | | | | | |
| | Rs. 1 lakh. ii. Individual | | | | | | |
| | | | | | | | |
| | shareholders holding nominal share capital | | | | | | |
| | in excess of Rs. 1 | | | | | | |
| | lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| (0) | Sub-Total (B)(2) | | | | | | |
| | Total Public | | | | | | |
| | Shareholding (B)= | | | | | | |
| | (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by | | | | | | |
| (3) | Custodians and | | | | | | |
| | against which | | | | | | |
| | Depository Receipts | | | | | | |
| | have been issued | | | | | | |
| | GRAND TOTAL | | | | | | |
| | (A)+(B)+(C) | | | | | | |
| | 1 / 1 / 1 / 1 | | | | | | |