SHAREHOLDING PATTERN

VAIBHAV GEMS LIMITED SHAREHOLDING PATTERN AS ON 31th December 2011

NAME OF THE COMP			ng Pattern in Clause - 35 4S LIMITED		
SCRIP CODE:	BSE	532156		Name of the Scrip: VAIBHAV GE	MS LIMITED
	NSE	VAIBHAV	GEM		
Class of Security:		EQUITY			
QUARTER ENDED:		31/12/20	011		
Partly paid-up shares			No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/pror	noter gr	oup		0	0
Held by Public			(0
Total:			(O	0
Outstanding convertib	le securi	ties:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/pror	noter gr	oup	(0	0
Held by Public			(0	C
Total:			(O	0
Warrants:			No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/pror	noter gr	oup	(0
Held by Public			(0
Total:			(O	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			31698473	3	100.00

(1)(a) Statement showing Shareholding Pattern
Scrip Code: VAIBHAVGEM (NSE)
532156 (BSE)

AS ON 31ST DECEMBER, 2011

	532156 (BSE)							
	Catogory of Shareholder (II)	Number of Shareholders (III)	Total Number of Shares (IV)	Number of Share held in demateralized	Percenta	holding as a ge of total of shares		dged or otherwise cumbered
Category Code (I)					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Share holding of Promoter & Promoter Group							
1	Indian							
(a)	Individual/ Hindu Undivided Family	4	85,821	85,821	0.37%	0.27%	-	-
(b)	Central Goverment/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	2,616,112	2,616,112	11.40%	8.25%	2,554,332	97.64
(d)	Financial Institutions/Bank	-	-	-	-	-	-	-
(e)	Any Other	-	-	-	-	-	-	-
	Sub-Total (A) (1)	8	2,701,933	2,701,933	11.77%	08.52%	2,554,332	94.54
2	Foreign							
(a)	Individual (Non-Resident Individual/Foreign Individual	1	28,140	28,140	0.12%	0.09%	28,140	100.00
(b)	Bodies Corporate	3	1,513,800	1,443,800	6.60%	4.78%	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-
	Sub-Total (A) (2)	4	1,541,940	1,471,940	6.72%	4.86%	28,140	1.82
	Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A) (2)	12	4,243,873	4,173,873	18.49%	13.39%	2,582,472	60.85
(B)	Public shareholding							
(1)	Institutions				İ			
	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/Banks	-	-	-	-	-	-	-
(c)	Central Govermant/State Goverment(s)	-	-	-	-	-	-	
(d)	Venture Capital Funds	-	-	-	-	-	-	-

	Grand Total (A)+(B)+ (C)	4,872	31,698,473	31,561,341	ххх	100.00%	2,582,472	8.15
	Sub-Total (C)	3	8,750,000	8,750,000	-	27.60%	-	
(2)	Public	1	3,175,000	3,175,000	0.00%	10.02%	-	
(1)	Promoter and Promoter Group	2	5,575,000	5,575,000	0.00%	17.59%	-	-
(C)	Shares held by Custodians and against which Depository receipts have been issued							
	Shareholding (B)=(B) (1)+(B)(2) Total (A)+(B)		18,704,600 22,948,473	18,637,468 22,811,341	81.51% 100.00%	59.01% 72.40%	2,582,472	11.25
	Sub-Total (B)(2) Total Public	4,855	12,269,676	12,202,544	53.47%	38.71%	-	-
(c-iii)	Clearing Members	8	,-	4,644	0.02%	0.01%	-	-
(c-ii)	Non-Resident Indians	50	4,592,965	4,564,565	20.01%	14.49%	-	-
(c-i)	Foreign Corporate Bodies	-	-		-	-	-	
(c)	Any Other	-	-	-	-	-	-	
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	36	5,002,980	5,002,980	21.80%	15.78%	-	
	(i) Individual shareholders holding nominal share capital up to Rs. 1 Lakh	4528	1,487,561	1,449,429	6.48%	4.69%	-	-
(b)	Individuals-						-	-
(a)	Bodies Corporate	233	1,181,526	1,80,926	5.15%	3.73%	-	-
(2)	Non-Institutions		, , ,	-, -,-				
(h)	Any Other (Trust) Sub-Total (B)(1)	2	6,434,924	6,434,924	28.04%	20.30%	-	-
(g)	ForeingVenture Capital Investors	-	-	-	-	-	-	
(f)	Foreign Institutional Investors	2	6,434,924	6,434,924	28.04%	20.30%		
(e)	Insurance Companies		l I	1	1	- 1		

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

		Total Sh	ares held	Enc	umbered Shares	(*)	Details of	f warrants		convertible rities	a c v s a v
Sr. No.	Name of the Shareholder	Number of Shares	Shares as percentage of total Number of shares (i.e.Grand Total (A)+ (B)+(C) indicated in statement at para (I)(a) above)	Number	As a percentage	As a % of grandtotal (A)+ (B) + (C) of subclause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(11)	(111)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	Γ
	DDETT DI ACTICC DI TI I TO						0.00			0.00	
1	BRETT PLASTICS PVT LTD	2554332	8.06	2554332	100.00	8.06	0.00	0	0.00	0.00	L
2	SONY MIKES HOLDINGS LTD	2554332 808600	2.55	2554332	0.00	0.00	0.00	0	0.00	0.00	E
	SONY MIKES HOLDINGS LTD							-			
2	SONY MIKES HOLDINGS LTD	808600	2.55	0	0.00	0.00	0.00	0	0.00	0.00	
3	SONY MIKES HOLDINGS LTD PUNAG LIMITED	808600 635200	2.55	0	0.00	0.00	0.00	0	0.00	0.00	
3 4	SONY MIKES HOLDINGS LTD PUNAG LIMITED RAHIMULLAH SHIVRAM PROPERTIES PRIVATE	808600 635200 54600	2.55 2.00 0.17	0 0	0.00	0.00 0.00 0.00	0.00 0.00 0.00	0 0	0.00 0.00 0.00	0.00 0.00 0.00	
2 3 4 5	SONY MIKES HOLDINGS LTD PUNAG LIMITED RAHIMULLAH SHIVRAM PROPERTIES PRIVATE LIMITED	808600 635200 54600 50400	2.55 2.00 0.17 0.16	0 0 0	0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 0.00	0 0	0.00 0.00 0.00	0.00 0.00 0.00	
2 3 4 5	SONY MIKES HOLDINGS LTD PUNAG LIMITED RAHIMULLAH SHIVRAM PROPERTIES PRIVATE LIMITED STS HOLDINGS LTD	808600 635200 54600 50400 70000	2.55 2.00 0.17 0.16	0 0 0 0	0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00	0 0 0	0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00	
2 3 4 5 6 7	SONY MIKES HOLDINGS LTD PUNAG LIMITED RAHIMULLAH SHIVRAM PROPERTIES PRIVATE LIMITED STS HOLDINGS LTD SHEELA AGRAWAL	808600 635200 54600 50400 70000 21501	2.55 2.00 0.17 0.16 0.22 0.07	0 0 0 0	0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00	0 0 0 0 0 0	0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00	

1		TOTAL :	4243873	13.39	2582472	60.85	8.15	0	0	0	0	Γ
	12	SHEFALI AGRAWAL	1400	0.00	0	0.00	0.00	0.00	0	0.00	0.00	
	11	SANJEEV AGRAWAL	8320	0.03	0	0.00	0.00	0.00	0	0.00	0.00	L

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I) (c) (I) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as percentage of total Number of shares (i.e.Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of c secui	Tot (ii under assi con war co securi of dil	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NALANDA INDIA FUND LIMITED	4110600	12.97	0	0.00	0	0.00	
2	CITIBANK	3175000	10.02	0	0.00	0	0.00	
3	FID FUNDS (MAURITIUS) LIMITED	2324324	7.33	0	0.00	0	0.00	
4	PANYAEK JAINKIJMANEE	1500951	4.74	0	0.00	0	0.00	
5	HANUMAN SAHAY GURJAR	1500601	4.73	0	0.00	0	0.00	
6	AMIT KUMAR DUGAR	1500499	4.73	0	0.00	0	0.00	
7	MANOJ BAHL	1394521	4.40	0	0.00	0	0.00	
8	PRAMOD DARDA	811350	2.56	0	0.00	0	0.00	
9	ALOK KUMAR JAIN	528000	1.67	0	0.00	0	0.00	
10	VIJAY KUMAR JAIN	495000	1.56	0	0.00	0	0.00	
11	OM PRAKASH KHANDELWAL	356000	1.12	0	0.00	0	0.00	
	TOTAL :	17696846	55.83	0	0.00	0	0.00	

(I) (c) (II) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (including PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholder	Number of Shares	Shares as percentage of total Number of shares (i.e.Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)	Details of v	Details of warrants		onvertible ities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NALANDA INDIA FUND LIMITED	4110600	12.97	0	0.00	0	0.00	0.00
2	CITIBANK	3175000	10.02	0	0.00	0	0.00	0.00
	FID FUNDS (MAURITIUS) LIMITED	2324324	7.33	0	0.00	0	0.00	0.00
	TOTAL :	9609924	30.32	0	0.00	0	0.00	0.00

(I) (d) Statement showing details of locked-in-shares

Si No		Number of locked-in Shares	(i.e.Grand Total (A)+ (B)+(C) indicated in statement at para (I) (a) above)
1	NIL		
	TOTAL		

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No		Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	Global Depository Receipts	875,000	8,750,000	27.60%
	TOTAL	875,000	8,750,000	27.60%

(II) (b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are held by 'promoter / promoters group' are in excess of 1% of the total number of shares

Sr. No.	Name of DD Holder	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	Surawell Pacific Ltd.	GDR	3,175,000	10.02%
2	Heartiford Ltd.	GDR	2,400,000	7.57%
	TOTAL		5,575,000	17.59%