QUARTERLY RESULTS

VAIBHAV GEMS LIMITED

SHAREHOLDING PATTERN AS ON 31ST March 2011

(1)(a) Statement	(1)(a) Statement showing Shareholding Pattern in Clause - 35							
NAME OF THE COM	NAME OF THE COMPANY: VAIBHAV GEMS LIMITED							
SCRIP CODE:	BSE	532156		Name of the Scrip: VAIBHAV (SEMS LIMITED			
	NSE	VAIBHAV	GEM					
Class of Security:		EQUITY						
QUARTER ENDED:		31/03/20)11					
Partly paid-up shares			No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.			
Held by promoter/promoter group			0	0	0			
Held by Public			0	0	0			
Total:			0	0	0			
Outstanding convertib	le securiti	es:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities			
Held by promoter/pron	noter gro	ир	0	0	0			
Held by Public			0	0	0			
Total:			0	0	0			
Warrants:			No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants			
Held by promoter/pron	noter gro	ир	0	0	0			
Held by Public			0	0	0			
Total:			0	0	0			
Total paid-up capital assuming full conveand convertible sections.	rsion of	Company, warrants	31698473	0	100.00			

Statement showing Shareholding Pattern (1)(a)

Scrip Code: VAIBHAVGEM (NSE) 532156 (BSE)

AS ON 31ST MARCH, 2011

			Total	Number of	Percenta	holding as a ge of total of shares	I snares pleaged or otherwise	
Category Code (I)	Catogory of Shareholder (II)	Number of Shareholders (III)	Number of Shares (IV)	Share held in demateralized form (V)	As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
	Share holding of Promoter & Promoter Group							
1	Indian							
(a)	Individual/ Hindu Undivided Family	4	84,070	84,070	0.37%	0.27%	-	-
(b)	Central Goverment/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	26,16,112	26,16,112	11.40%	8.25%	25,54,332	97.64
(d)	Financial Institutions/Bank	-	-	-	_	-	-	-
(e)	Any Other	-	-	-	-	-	-	-
	Sub-Total (A) (1)	8	27,00,182	27,00,182	11.77%	8.52%	25,54,332	94.60
2	Foreign							
(a)	Individual (Non-Resident Individual/Foreign Individual	1	28,140	28,140	0.12%	0.09%	28,140	100.00
(b)	Bodies Corporate	3	15,13,800	14,43,800	6.60%	4.78%	-	-

(c)	Institutions	-	-	-	-1	-	-	-
(d)	Any Other	-	-	-	-	-	-	-
	Sub-Total (A) (2)	4	15,41,940	14,71,940	6.72%	4.86%	28,140	1.82
	Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)	12	42,42,122	41,72,122	18.49%	13.38%	25,82,472	60.88
(B)	Public shareholding							
(1)	Institutions				i			
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	FinancialInstitutions/Banks	-	-	-	-	-	-	-
(c)	Central Govermant/State Goverment(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	2	64,34,924	64,34,924	28.04%	20.30%		
(g)	ForeingVenture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (Trust)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	2	64,34,924	64,34,924	28.04%	20.30%		
(2)	Non-Institutions							
(a)	Bodies Corporate	261	11,74,341	11,73,741	5.12%	3.70%	-	-
(b)	Individuals-						-	-
	(i) Individual shareholders holding nominal share capital up to Rs. 1 Lakh	4903	15,20,575	14,82,243	6.63%	4.80%	-	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	40	49,81,378	49,81,378	21.71%	15.71%	-	-
(c)	Any Other	-	-	-	-	-	-	-
(c-i)	Foreign Corporate Bodies	_	_			_	_	_
(c-ii)	Non-Resident Indians	50	45,90,396	45,61,996	20.00%	14.48%	_	-
(c-iii)	Clearing Members	23	· · ·	4,737	0.02%	0.01%	_	-
(=)	Sub-Total (B)(2)	5,277	1,22,71,427	1,22,04,095	53.47%	38.71%	-	-
	Total Public							
	Shareholding (B)=(B) (1)+(B)(2)	5,279	1,87,06,351	1,86,39,019	81.51%	59.01%	-	-
	Total (A)+(B)	5,291	2,29,48,473	2,28,11,141	100.00%	72.40%	25,82,472	11.25
(C)	Shares held by Custodians and against which Depository receipts have been issued		87,50,000	87,50,000	xxx	27.60%	-	-
(1)	Promoter and Promoter Group	2	55,75,000	55,75,000	0.00%	17.59%	-	-
(2)	Public	1	31,75,000	31,75,000	0.00%	10.02%		
	Grand Total (A)+(B)+ (C)	5,291	3,16,98,473	3,15,61,141	xxx	100.00%	25,82,472	8.15

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

		Tota	l Shares held	Shares Pledged or otherwise encumbered			
Sr. No. (I)	Name of the Shareholder (II)	Number of Shares (III)	Shares as percentage of total Number of shares (i.e.Grand Total (A)+ (B)+(C) indicated in statement at para (I)(a) above) (IV)	Number (V)	As a percentage (VI)= (V)/(III)*100	As a % of grandtotal (A)+ (B) +(C) of sub- clause (I) (a) (VII)	
1	BRETT PLASTICS PVT LTD	2554332	8.06	2554332	100.00	8.06	
2	SONY MIKES HOLDINGS LTD	808600	2.55	0	0.00	0.00	
3	PUNAG LIMITED	635200	2.00	0	0.00	0.00	
4	RAHIMULLAH	54600	0.17	0	0.00	0.00	
5	SHIVRAM PROPERTIES	50400	0.16	0	0.00	0.00	

1	PRIVATE LIMITED					
6	STS HOLDING LTD	70000	0.22	0	0.00	0.00
7	SHEELA AGRAWAL	19750	0.06			
8	SUNIL AGRAWAL	28140	0.09	28140	100.00	0.09
9	STP EXIM PRIVATE LIMITED	5780	0.02	0	0.00	0.00
10	REENGUS EXIM PRIVATE LIMITED	5600	0.02	0	0.00	0.00
11	SANJEEV AGRAWAL	8320	0.03	0	0.00	0.00
12	SHEFALI AGRAWAL	1400	0.00	0	0.00	0.00
	TOTAL :	4242122	13.38	2582472	60.88	8.15

(I) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as percentage of total Number of shares (i.e.Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	NALANDA INDIA FUND LIMITED	4110600	12.97
2	FID FUNDS (MAURITIUS) LIMITED	2324324	7.33
3	PANYAEK JAINKIJMANEE	1500951	4.74
4	HANUMAN SAHAY GURJAR	1500601	4.73
5	AMIT KUMAR DUGAR	1500499	4.73
6	MANOJ BAHL	1394521	4.40
7	PRAMOD DARDA	811350	2.56
8	ALOK KUMAR JAIN	528000	1.67
9	VIJAY KUMAR JAIN	495000	1.56
10	OM PRAKASH KHANDELWAL	356000	1.12
	TOTAL:	14521846	45.81

(I) (d) Statement showing details of locked-in-shares

S	r. Name of the Shareholder o.	Categroy of Shareholders (Promoter/Public)	Number of locked-in Shares	Shares as percentage of total Number of shares (i.e.Grand Total (A)+ (B)+(C) indicated in statement at para (I) (a) above)
	NIL			
Г	TOTAL			

(II) (a) Statement showing details of Depository Receipts (DRs)

S		Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
	Global Depository Receipts	8,75,000	87,50,000	27.60%
Г	TOTAL	8,75,000	87,50,000	27.60%

(II) (b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of DR Holder	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above

2	Heartiford Ltd.	GDR	24,00,000	7.57%
	TOTAL	1	55,75,000	17.59%
1	IOIAL	! i	33,73,000	17.55 70