

VAIBHAV GEMS LIMITED

SHAREHOLDING PATTERN AS ON 31st March 2009

(1)(a) Statement showing Shareholding Pattern Scrip Code: VAIBHAVGEM (NSE) 532156 (BSE)

AS ON 31st March 2009

Category	Catogory of Shareholder (II)	Number of	Total Number of	Number of Share held in	Total Shareholding as a Percentage of total number of shares		Shares pledged or otherwise encumbered	
Code (I)				demateralized form (V)	Percentage	As a Percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
A	Share holding of Promoter & Promoter Group							
1.	Indian							
a.	Individual/ Hindu Undivided Family	7	159,615	159,615	0.85%	0.50%	-	-
b.	Central Goverment/State Government(s)	-	-	-	-	-	-	-
c.	Bodies Corporate	4	2,616,112	2,616,112	13.89%	8.25%	2,300,000	87.92
d.	Financial Institutions/Bank	-	-	-	-	-	-	-
e.	Any Other	-	-	-	-	-	-	-
	Sub-Total (A) (1)		2,775,727	2,775,727	14.73%	8.76%	2,300,000	87.92
2	Foreign							
a.	Individual (Non- Resident Individual/Foreign Individual	2	49,040	49,040	0.26%	0.15%	28,140	57.38
b.	Bodies Corporate	3	1,513,800	1,443,800	8.04%	4.78%	-	-
c.	Institutions	-	-	-	-	-	-	-
d.	Any Other							
	Sub-Total (A) (2)		1,562,840	1,492,840	8.30%	4.93%	28,140	57.38
	Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A) (2)	16	4,338,567	4,268,567	23.03%	13.69%	2,328,140	
В	Public Shareholding							
1.	Institutions							
a.	Mutual Funds/ UTI	-	-	-	-	-	-	-
b.	Financial Institutions/Banks	-	-	-	-	-	-	-
C.	Central Govermant/State Goverment(s)	-	-	-	-	-	-	-
d.	Venture Capital Funds	-	-	-	-	-	-	-
e.	Insurance Companies							

f.	Foreign Institutional Investors	3	2,580,021	2,580,021	13.70%	8.14%		
g.	Foreign Venture Capital Investors	-	-	-	-	-	-	-
h.	Any Other (Trust)	1	200	200	0.00%	0.00%	-	-
	Sub-Total (B) (1)	4	2,580,221	2,580,221	13.70%	8.14%	-	0.00%
2.	Non-Institutions							
a.	Bodies Corporate	з19	951,408	950,808	5.05%	3.00%	-	-
b.	Individuals-						-	-
	(i) Individual shareholders holding nominal share capital up to Rs. 1 Lakh	5259	1,386,861	1,348,115	7.36%	4.38%	-	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	18	464,301	464,301	2.46%	1.46%	-	-
(c)	Any Other	-	-	-	-	-	-	-
(c-i)	Foreign Corporate Bodies	1	8,913,529	8,913,529	47.32%	28.12%	-	-
(c-ii)	Non-Resident Indians	53	190,998	162,598	1.01%	0.60%	-	-
(c-iii)	Clearing Members	25	11,988	11,988	0.06%	0.04%	-	-
	Sub-Total (B) (2)	5,675	11,919,085	11,851,339	63.27%	37.60%	-	-
	Total Public Shareholding (B)=(B)(1)+(B) (2)	5,679	14,499,306	14,431,560	76.97%	45.74%		
	Total (A)+(B)	5,695	18,837,873	18,700,127	100.00%	59.43%	2,328,140	
(C)	Shares held by Custodians and against which Depository receipts have been issued	1	12,860,600	12,860,600	xxx	40.57%		
	Grand Total (A)+(B)+(C)	5,696	31,698,473	31,560,727	xxx	100.00%	2,328,140	

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group" $\ensuremath{\mathsf{Group}}$ "

			Total Shares held	Shares Pledged or otherwise encumbered			
Sr. No. (I)	Name of the Shareholder (II)	Shares as percentage of total Number of shares (i.e. Grand Total of Shares (A)+(B)+(C) indicated in statement at para (I)(a) above) (IV)		Number (V)	percentage (VI)= (V)/(III)*100	As a % of grand total (A)+ (B) + (C) of sub- clause (I) (a) (VII)	
1	BRETT PLASTICS PVT LTD	2,554,332	8.06%	2,300,000	90.04	7.26	
2	SONY MIKES HOLDINGS	808,600	2.55%	-	-	-	

	TOTAL	4,338,567	13.69%	2,328,140		7.34
16	THANWAR DAS	395	0.00%	-	-	-
15	SHEFALI AGRAWAL	1,400	0.00%	-	-	-
14	REENGUS EXIM PRIVATE LIMITED	5,600	0.02%	-	-	-
13	STP EXIM PRIVATE LIMITED	5,780	0.02%	-	-	-
12	SANJEEV AGRAWAL	8,320	0.03%	-	-	-
11	SHEELA AGARWAL	14,453	0.05%	-	-	-
10	KUSUM BARDIYA	17,647	0.06%	-	-	-
9	SURESH PUNJABI	20,900	0.07%	-	-	-
8	SUNIL AGRAWAL	28,140	0.09%	28,140	100.00	0.09
7	SHIVRAM PROPERTIES PRIVATE LIMITED	50,400	0.16%	-	-	-
6	RAHIMULLAH	54,600	0.17%	-	-	-
5	IKRAMULLAH	62,800	0.20%	-	-	-
4	STS HOLDING LTD	70,000	0.22%	-	-	-
3	PUNAG LIMITED	635,200	2.00%	-	-	-
	LTD					

(I) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

S.No.	Name of the Shareholder	Number of Shares	Shares as percentage of total Number of shares (i.e.Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	CORTLAND INVESTMENT LIMITED	8,913,529	28.12%
2	FID FUNDS (MAURITIUS) LIMITED	2,354,811	7.43%
	TOTAL	11,268,340	35.55%

(I) (d) Statement showing details of locked-in-shares

Sr.No.	. Name of the Shareholder	Category of Shareholders (Promoter/Public)	Number of locked -in Shares	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1.	NIL			

(II) (a) Statement showing details of Depository Receipts (DRs)

S.No.	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+ (C) indicated in statement at para (I) (a) above
1	Global Depository Receipts	1,286,060	12,860,600	40.57%
	TOTAL	1,286,060	12,860,600	40.57%

(II) (b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of DR Holder	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e. Grand Total (A)+(B)+ (C) indicated in statement at para (I) (a) above
1	The Bank of New York*	GDR	12,860,600	40.57%
	TOTAL	-	12,860,600	40.57%

^{*}Note :- An application has been made to the Bank of New York for providing details of GDR holders. However they have replied that due to Belgian Bank Secrecy Laws, Euroclear bank is not able to provide the details.