

Ref: VGL/CS/2018/299

Date: 30th October, 2018

National Stock Exchange of India Limited (NSE) Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra, Mumbai – 400051 Symbol: VAIBHAVGBL BSE Limited
Phiroze JeejeeBhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 532156

Subject: Newspaper Advertisement.

Dear Sir / Madam.

Please find enclosed copy of newspaper Advertisement for publication of Un-audited Financial Results for the quarter and half year ended 30th September, 2018 published in Financial Express (English edition) and Nafa Nuksaan (Hindi edition) on 30th October, 2018.

This is for your information and record.

Thanking you,

Yours Truly,

For Vaibhav Glòbal/Limited

Sushil Sharma Company Secretary

E-69, EPIP, Sitapura, Jaipur-302022, Rajasthan, India • Tel.: 91-141-2771948/49, Fax : 91-141-2770510

By order of the Board of Directors For Finalex Industries Limited

Prakash P. Chhabria

Executive Chairman DIN: 00016017

Pune 29th October, 2018

VAIBHAV GLOBAL LIMITED

Regd, Off.: K-6B, Fateh Tiba, Adarsh Nagar, Jaipur-302004; Tel:-91-141-2601020; Fax: 91-141-2605077; CIN: L36911RJ1989PLC004945; E-Mail: investor_relations@vaibhavglobal.com; Website: www.vaibhavglobal.com

Extract of consolidated Unaudited Financial Results for the Quarter & Half Year ended 30th September, 2018 (₹ In lacs, unless otherwise stated)

	Particulars	Consolidated		
S.		Quarter Ended		Half Year Ended
No.		30.09.2018	30.09.2017	30.09.2018
		(Unaudited)	(Unaudited)	(Unaudited)
1	Total Income from Operations (Net)	45,173.30	35,331.51	84,185.70
2	Other Income	202.54	250.53	594.78
3	Total Income	45,375.84	35,582,04	84,780.48
4	Net Profit from Ordinary Activities (before tax and exceptional items)	4,757.80	2,364.34	8,442.12
5	Net Profit from Ordinary Activities before tax (after exceptional items)	4,757.80	2,364.34	8,442.12
6	Net Profit from Ordinary Activities after tax (after exceptional items)	3,915.48	1,995.97	6,920.15
7	Total Comprehensive Income for the period (Comprising Profit for the period			'
	(after tax) and Other Comprehensive Income (after tax))	5,201.40	2,103.35	8,152.57
8	Equity Share Capital	3,260,85	3,254.22	3,260.85
9	Earnings Per Share (of ₹ 10 each) (for continuing and discontinued operations)		,	
	I) Basic EPS	12.01	6.46	21,23
	ii) Diluted EPS	11,60	6.22	20.50

Notes:

- 1 The above unaudited financials results for the quarter and year to date for the period from 1" April, 2018 to 30" September, 2018 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29" October, 2018.
- These unaudited financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015.
- Current tax includes minimum alternate tax (MAT) and deferred tax includes MAT credit entitlement.
- The unaudited consolidated financial results include the financial results of the parent company Valbhay Global Limited 'the group' and the financial results of the following subsidiaries and step down subsidiaries:

Subsidiaries

- STS Jewels Inc., USA
- · STS Gems Thai Limited, Thailand
- · STS Gems Limited, Hongkong
- STS Gems Japan Limited, Japan
- Genoa Jewellers Limited, BVI
- Step down subsidiaries:
- Pt.STSBaff
- The Jewellery Channel limited, UK
- Shop LC Global Inc., USA (previously known as The Jewelery Channel Inc. USA)
- Jewel Gerns USA Inc (merged with The Jewelery Channel Inc. USA, w.e. 128* February, 2018)
- STS (Guangzhou) Trading Limited, China
- 5 During the quarter, the Company allotted 9,940 equity shares of ₹ 10/- each under the Company's Employees Stock Option Scheme-2006 (As Amended) at exercise price ranging between ₹ 119.05 - ₹ 374.60.
- 6 Effective 1* April, 2018, the Company adopted Ind AS 115 "Revenue from Contracts with Customers" retrospectively to each prior reporting quarter presented, in accordance with Ind AS 8, Accounting Policies, Change in Accounting Estimates and Errors, Accordingly, the comparatives have been retrospectively adjusted. The effection adoption of Ind AS 115 was insignificant on the financial results.
- Effective 1"April, 2018, the Company adopted Appendix B "Foreign Currency Transactions and Advance Consideration" of Ind AS 21 "The Effects of Changes in Foreign Exchange Rates' using the cumulative catch-up transition method which is applied to Non-monetary assets or Nonmonetary liabilities, arising from advance consideration and outstanding on the beginning of the reporting period. Accordingly, the comparatives have not been retrospectively adjusted. The effect on adoption of Appendix B "Foreign Currency Transactions and Advance Consideration" was insignificant on the financial results.
- The Company has incorporated a wholly owned step-down subsidiary namely STS (Guangzhou) Trading Limited during the year as subsidiary of STS Gems Limited, Hong Kong.

9 Unufited Financial Results of Valhhay Globat I Imited (Standalone) :-

	Quarter Ended		Half Year Ended
Particulars	30.09.2018	30.09.2017	30.09.2018
	Unaudited)	(Unaudited)	(Unaudited)
Total Income	10,918.50	10,368.82	23,119.56
Profit before tax	667.16	990.46	1,934.03
Net profit after tax	544.23	972.44	1,586.76
Total comprehensive income for the year	187.90	955.03	490.79

- 10 The Board of Directors have declared Interim dividend of ₹ 5/- per fully paid up equity share of ₹ 10/- each. The Company has fixed 12" November, 2018 as the 'record date' for payment of Interim Dividend on Equity Shares for the Financial Year 2018-19. The said Interim Dividend will be credited/dispatched to the respective equity shareholders by November 28th, 2018, i.e. within 30 days of the declaration of
- 11 The Group operates in single business segment viz. manufacturing, sourcing and sales of Fashion Jewelry & Life Style Products.
- 12 Above is an extract of detailed format of Quarterly Financial Results filed with stock exchanges under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the stock exchange websites, www.bseindia.com and www.nseindia.com and on the Company's website www.vaibhavglobal.com.

For and on behalf of the Board of Directors

Sunil Agrawal Chairman & Managing Director DIN:00061142

Date: 29" October, 2018

Place: Jaipur

TUESDAY, OCTOBER 30, 2018

ASSE (1) h

12 Basic

BALANCE

(2)

LIABI (1)

(2)

Notes

- Sales, compa
- 2. Sales 30, 20
 - Tax ex for the respec
 - The C tax) or Excep
 - of the 2018 г
 - Ind AS existin require
 - The C require
 - Previo applica The SI 30, 20 Disclo. The at held o The fu

Place: Mu Date : Oc विद्युत का माग में भी वृद्धि हुई है इसके साथ ही जल विद्युत उत्पादन व रिनिवेबल ऊर्जा के उत्पादन में कमी

आई है। इसके चलते कोयले की मांग ाजी से बढ़ गई है। एनटीपीसी के विद्युत ांयंत्रों को ओवरटाईम उत्पादन करना पड़ रहा ा कोल इंडिया में 50 लाख टन अतिरिक्त गपूर्ति का निर्णय लिया है जो कंपनी के 210 गांख टन स्टॉक से उपलब्ध की जायेगी। यह गपूर्ति कंपनी की छह सहयोगी कंपनियों के ारा की जायेगी।

- वाणिज्य डेस्क

पर तनाव

दृष्टि से भी भारतीय बैंक कमजोर हैं। मूडीज ने कहा कि संपूर्ण बैकिंग प्रणाली ही लाभ की स्थिति में नहीं है। ऋण साख की लागत बहत अधिक है। मूडीज ने कहा कि ब्राजील के बैंकों को बहुत अधिक कठिनाईयों का सामना करना पड़ सकता है इसके साथ ही दक्षिण अफ्रीका व भारतीय बैंकों की स्थिति भी कमजोर रहने की संभावना है। चीनी बैंकों के संदर्भ में मूडीज ने कहा कि चीन के बैंक किसी भी तनाव का सामना करने की स्थिति में हैं जबकि भारतीय बैंक अधिकांशत: जमाओं पर आधारित है। सार्वजनिक बैंकों की सालवेंसी स्थिति कमजोर

नहीं हुई है क्योंकि जमाकर्ताओं

का विश्वास व सरकार का उन्हें

सहयोग प्राप्त है।

र होने ा की

समान

रात के

ृष्टि से

गत्तियां

ोत्र के

त्र की

ज्य से

ले पूर्न

पूंजी

- वाणिज्य डेस्क

धिक

कों के समूह से प्राप्त किया गया है। ातर्कता आयोग ने कहा कि मल्टीपल किंग सुविधा की समीक्षा की जानी गहिये। सतर्कता आयोग ने अपनी 44 पेज ही रिपोर्ट में कहा है कि अधिक बैंकों की पस्थिति होने के कारण ऋण को आसानी । अन्य कार्यों में उपयोग किया जा सकता ः क्योंकि सभी बैंकों के बीच आवश्यक <u>चिनाओं</u> का आदान-प्रदान समय पर संभव हीं हो पाता है। रिजर्व बैंक ने इस रिपोर्ट ह विश्लेषण को बहुत उपयोगी बताया है था विश्वास व्यक्त करते हुए कहा है कि स रिपोर्ट के सुझावों का बैंक कार्य प्रणाली í सुधार हेतु उपयोग किया जायेगा।

- वाणिज्य डेस्क

तल का उपयाग रिफाइनरा के लिए करना पड़ा है। यह सितम्बर 2017 के रिफाइनरी उत्पादन से 1.28 प्रतिशत अधिक है। इससे यह स्पष्ट

0.2/ 14. ८न क स्तर पर रहा ह जा 0.97 प्रतिशत कम है।

प्राकृतिक गैस का उत्पादन ओएनजीसी

ाकय जान तथा उन पर राफ्रक्टारंग काय क चलते कम हुआ है। - वाणिज्य डेस्क

VAIBHAV GLOBAL LIMI

Regd. Off.: K-6B, Fateh Tiba, Adarsh Nagar, Jaipur-302004; Tel:-91-141-2601020; Fax: 91-141-2605077; CIN: L36911RJ1989PLC004945; E-Mail: investor_relations@vaibhavglobal.com; Website: www.vaibhavglobal.com

Extract of consolidated Unaudited Financial Results for the Quarter & Half Year ended 30th September, 2018 (₹ In lacs, unless otherwise stated)

		Consolidated			
S.		Quarter Ended		Half Year Ended	
o. No.	Particulars	30.09.2018	30.09.2017	30.09.2018	
140.		(Unaudited)	(Unaudited)	(Unaudited)	
	Total Income from Operations (Net)	45,173.30	35,331.51	84,185.70	
	Other Income	202.54	250.53	594.78	
2		45.375.84	35.582.04	84,780.48	
3	Total Income Net Profit from Ordinary Activities (before tax and exceptional items)	4,757.80	2,364,34	8,442.12	
4	Net Profit from Ordinary Activities (defore tax and exceptional items)	4,757.80	2.364.34	8,442.12	
5	Net Profit from Ordinary Activities before tax (after exceptional items)	3,915.48	1,995.97	6,920.15	
6	Net Profit from Ordinary Activities after tax (after exceptional items)	0,0.00	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	
7	Total Comprehensive Income for the period (Comprising Profit for the period	5,201,40	2.103.35	8.152.57	
١.	(after tax) and Other Comprehensive Income (after tax)]	3,260.85	3.254.22	3.260.85	
8	Equity Share Capital	0,200.00	0,20	.,	
9	Earnings Per Share (of ₹ 10 each) (for continuing and discontinued operations)	12.01	6.46	21.23	
	i) Basic EPS	11.60	6.22	20.50	
1	ii) Diluted EPS	11.00	0.22	20.00	

Notes:

- The above unaudited financials results for the quarter and year to date for the period from 1st April, 2018 to 30st September, 2018 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29" October, 2018.
- These unaudited financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015.
- Current tax includes minimum alternate tax (MAT) and deferred tax includes MAT credit entitlement.
- The unaudited consolidated financial results include the financial results of the parent company Vaibhav Global Limited 'the group' and the financial results of the following subsidiaries and step down subsidiaries:

- STS Jewels Inc., USA
- STS Gems Thai Limited, Thailand
- STS Gems Limited, Hongkong
- STS Gems Japan Limited, Japan
- Genoa Jewellers Limited, BVI

Step down subsidiaries:

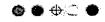
- Pt. STS Bali
- The Jewellery Channel limited, UK
- Shop LC Global Inc., USA (previously known as The Jewelery Channel Inc. USA)
- Jewel Gems USAInc (merged with The Jewelery Channel Inc. USA, w.e.f 28th February, 2018)
- STS (Guangzhou) Trading Limited, China
- 5 During the quarter, the Company allotted 9,940 equity shares of ₹ 10/- each under the Company's Employees Stock Option Scheme-2006 (As Amended) at exercise price ranging between ₹ 119.05 - ₹ 374.60.
- Effective 1" April, 2018, the Company adopted Ind AS 115 "Revenue from Contracts with Customers" retrospectively to each prior reporting quarter presented, in accordance with Ind AS 8, Accounting Policies, Change in Accounting Estimates and Errors. Accordingly, the comparatives have been retrospectively adjusted. The effect on adoption of Ind AS 115 was insignificant on the financial results.
- Effective 1"April, 2018, the Company adopted Appendix B "Foreign Currency Transactions and Advance Consideration" of Ind AS 21 "The Effects of Changes in Foreign Exchange Rates" using the cumulative catch-up transition method which is applied to Non-monetary assets or Nonmonetary liabilities, arising from advance consideration and outstanding on the beginning of the reporting period. Accordingly, the comparatives have not been retrospectively adjusted. The effect on adoption of Appendix B "Foreign Currency Transactions and Advance Consideration" was insignificant on the financial results.
- The Company has incorporated a wholly owned step-down subsidiary namely STS (Guangzhou) Trading Limited during the year as subsidiary of STS Gems Limited, Hong Kong.
- Unudited Financial Results of Vaibhav Global Limited (Standalone):-

	Quarte	Quarter Ended	
Particulars	30.09.2018	30.09.2017	30.09.2018
	(Unaudited)	(Unaudited)	(Unaudited)
Total Income	10,918.50	10,368.82	23,119.56
Profit before tax	667.16	990.46	1,934.03
Net profit after tax	544.23	972.44	1,586.76
Total comprehensive income for the year	187.90	955.03	490.79

- 10 The Board of Directors have declared Interim dividend of ₹ 5/- per fully paid up equity share of ₹ 10/- each. The Company has fixed 12" November, 2018 as the 'record date' for payment of Interim Dividend on Equity Shares for the Financial Year 2018-19. The said Interim Dividend will be credited/dispatched to the respective equity shareholders by November 28th, 2018, i.e. within 30 days of the declaration of
- 11 The Group operates in single business segment viz. manufacturing, sourcing and sales of Fashion Jewelry & Life Style Products.
- 12 Above is an extract of detailed format of Quarterly Financial Results filed with stock exchanges under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the stock exchange websites, www.bseindia.com and www.nseindia.com and on the Company's website www.vaibhavglobal.com

For and on behalf of the Board of Directors

Sunil Agrawal Chairman & Managing Director DIN :00061142



Place : Jaipur Date: 29th October, 2018



